



# ENERGY one

 smart city

 smart energy

 smart citizens



ENERGY one

WILL CHANGE THE WAY WE

BUY  
CONSUME  
PRODUCE  
UNDERSTAND

ENERGY

# THE POWER REVOLUTION HAS STARTED

## MARKET DISRUPTION

Technology revolution has changed the power balance between consumers and large energy companies or authorities.

## BOOMING MARKET

Booming market in distributed energy resources like solar energy, battery storages, micro-grids and embedded networks has moved power balance to the people.

## NEED FOR RENEWABLE ENERGY

People desire energy supplies to be more sustainable, more socially responsible, more local and climate neutral.

62% of Utility Companies believe Blockchain is critical for their Organization

700 Million  
New Prosumers  
by 2050

\$7.4 Tn will be invested in  
Renewable Energy by  
2040

# SOLUTION

## 1. SMART ENERGY SERVICES

- Innovative blockchain-based products
- Smart metering
- Cross-sector integration
- Electro-mobility
- Solar systems and batteries

Empowering the energy world of tomorrow

## 2. ENERGY TRADE

- Residential, commercial and communal customers
- Supply by ENERGY one or peer-to-peer trading
- Efficient and secure blockchain transaction

Simple and transparent pricing

## 3. SUSTAINABLE ASSET PORTFOLIO

- Investment in renewable generation assets to boost future profits, growth and customer loyalty
- Tokenised assets

Stable cash flow and liquidity

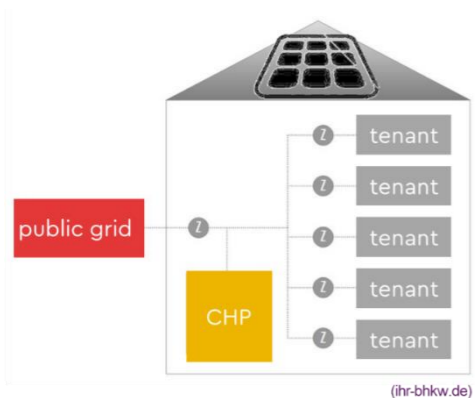
# BLOCKCHAIN-BASED APPLICATIONS

## eCompanyCar



- Automatic communication between adapter, vehicle, app
- Electricity can directly be billed to employer

## Neighbourhood Energy Solutions



- Residential buildings with power generation assets, e.g. solar panels
- Energy automatically billed to tenants, price incentives

# BLOCKCHAIN-BASED APPLICATIONS

## IoT Smart Devices



- Bundling of product and electricity supply
- Devices generate income by demand side response measures

## Tokenised Assets

**POWER one smart**  
Der clevere und zukunftssichere Stromtarif

Schützen Sie Ihre Kunden vor ständig steigenden Strompreisen und sichern Sie sich eine attraktive Provision im Handumdrehen, schnell und **OHNE STÖRCHHAELUNG**.

**MUSTER**

Die Vorteile für Ihre Kunden:

- **keine Stromrechnung mehr zahlen!**
- Absicherung gegen steigende Strompreise
- maximal 100 kWh Energie "kostenlos"
- Lieferung des von Ihnen Abgelassenen Stromes
- Schutz vor Energie-Preisschwankungen
- Aktiver Beitrag gegen den Klimawandel

Die Vorteile für Sie als Verkäufer:

- **bis zu 100 EUR Vermittlungsprovision**
- in einer Summe direkt auf Ihr Konto
- keine Storno-, keine Stornofrist
- attraktive Bonus
- zusätzlich gewinnbar bei überhöhten
- richtigen Fällen
- keine Kunden nach 15 für die
- Vermittlung notwendig

POWER one - die cleveren Strompakete von ENERGY one	
15.000 kWh (ca. 3 J.)	X.000 EUR
25.000 kWh (ca. 6 J.)	X.000 EUR
35.000 kWh (ca. 10 J.)	X.000 EUR
50.000 kWh (ca. 15 J.)	X.000 EUR
70.000 kWh (ca. 20 J.)	X.000 EUR

"Wir sind jetzt Mitglieder bei ENERGY one, und zahlen für nichts! 10 Jahre nichts mehr für unseren Strom."

Michael und Konstanze, Leipzig

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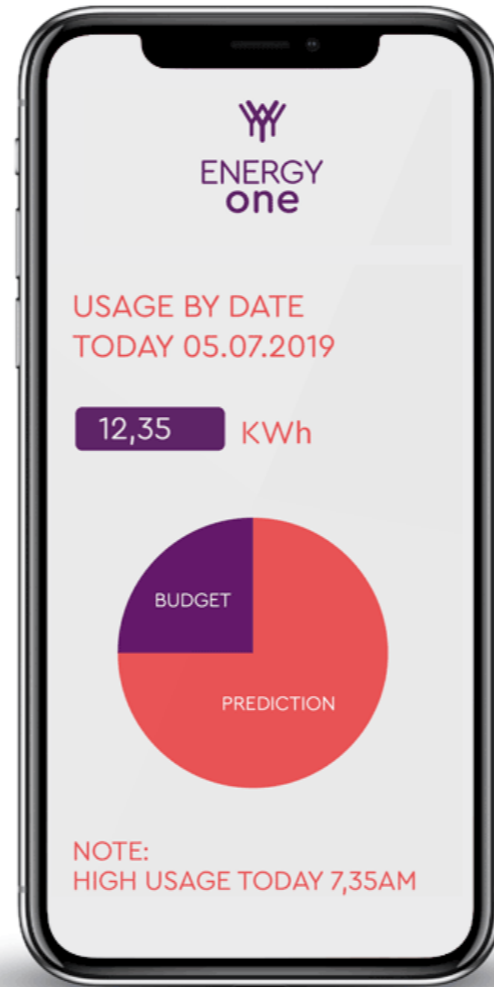
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- Blockchain-based investments into renewable assets
- reduces power bill - possibly down to zero

# ENERGY ONE FACTS

- ⚡ The only energy blockchain with years of proven operation
- ⚡ Robust and scalable business model
- ⚡ Management team with decades of relevant experience
- ⚡ Many smart on- and off-chain applications ready for roll-out
- ⚡ Fully regulated, asset-backed Security Tokens (EU securities law)

# ENERGY AT YOUR FINGERTIPS





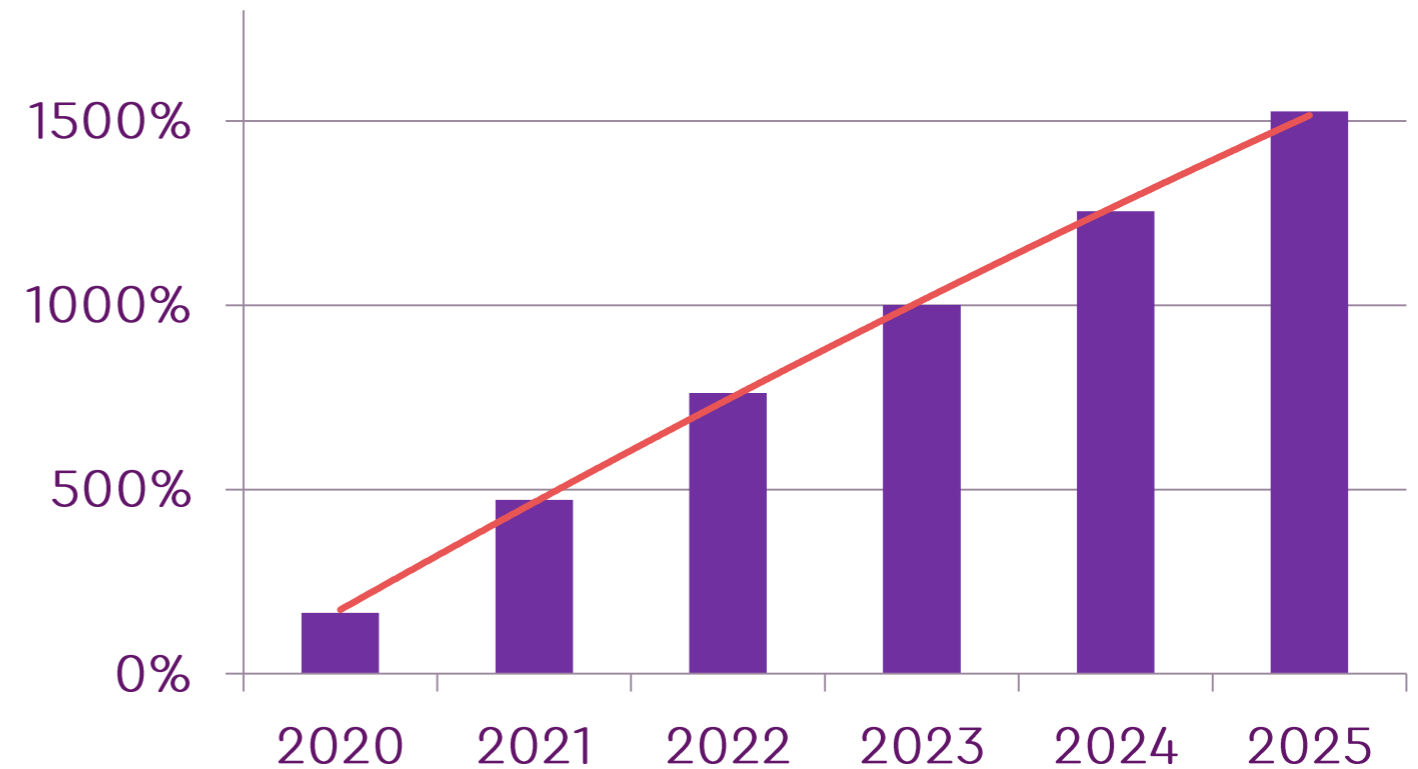
# FORECAST AND MARKET

	2019	2021	2025
Country	Germany	Germany, UK	Germany, UK, US, EU
Customer Base	120,000	500,000	1,600,000
Revenues	60 Mio. EUR	334 Mio. EUR	1,004 Mio. EUR
Gross Profit	9 Mio. EUR	50 Mio. EUR	140 Mio. EUR
EBITDA	-2.5 Mio. EUR	18 Mio. EUR	57 Mio. EUR

# ENERGY one SECURITY TOKEN OFFERING

- Fully regulated, asset-backed Security Tokens compliant with EU securities law
- Investors benefit from value gain and dividends
- STO Start: mid-2019
- Up to 30% discount for early investors

projected token value increase





ENERGY  
one